FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b)

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>ALPHA CAPITAL ANSTALT</u>						2. Issuer Name and Ticker or Trading Symbol Microbot Medical Inc. [MBOT]								5. Relationship of Reporting Person(s) to Issuer (Check all applicable)					
														Director		X	10% Ow		
(Last) (First) (Middle) LETTSTRASSE 32, 9490						3. Date of Earliest Transaction (Month/Day/Year) 11/28/2016							\dashv	Officer (give title Other (since below) below)				pecify	
VADUZ																			
(Street) LICHTENSTEIN N2						4. If Amendment, Date of Original Filed (Month/Day/Year)							I	Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person Form filed by More than One Reporting Person					
(City)	(S	tate)	(Zip)																
Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned																			
Date				2. Transaction Date (Month/Day/Year)		Exe	2A. Deemed Execution Date, if any (Month/Day/Year)		action (Instr.	4. Securities Acquired (A) or Disp Of (D) (Instr. 3, 4 and 5)			Disposed	Securities Beneficially Following F		Form:	Direct Indirect str. 4)	7. Nature of Indirect Beneficial Ownership	
									v	Amou	nt	(A) or (D)	Price	Transaction (Instr. 3 and				(Instr. 4)	
Common Stock 11/28/2010					2016	(1)		J		9,753,549(1)(2)(3)		Α	\$0.00(1)	9,753,549(1)(2)(3)			D		
Common Stock 11/28/					/2016	5 (1)		J		7,977,092(1)(2)(3)		D	\$0.00(1)	1,776,457(1)(2)(3)			D		
Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)																			
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)		4. Transa Code (8)		5. Number of Derivative Securities Acquired (A) of Disposed of (I (Instr. 3, 4 and	Expira (Month D)		e Exercisable and ation Date h/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported	e s illy	10. Ownershi Form: Direct (D) or Indirec (I) (Instr. 4	Beneficial Ownership t (Instr. 4)	
					Code	e V	(A)	(D)	Date Exerc	isable	Expiration Date	Title	Amount or Number of Shares		Transacti (Instr. 4)				
Convertible Debenture	\$0.64	11/28/2016	(2)	J		1,776,457 ⁽²⁾⁽³⁾		(2)	(2)	Common Stock	(2)(3)	(2)	1,776,457	(2)(3)	D		

Explanation of Responses:

- 1. Pursuant to a merger agreement effective as of November 28, 2016 reported in a Form 8-K filed by the Issuer on November 29, 2016, Alpha Capital Anstalt ("Alpha") was issued 9,753,549 shares of common stock, which immediately following the merger were surrendered by Alpha to the Issuer pursuant to the terms of a Right to Shares Agreement. The Right to Shares Agreement contains a 4.99% "blocker" provision designed to prevent Alpha from being a beneficial owner of more than 4.99% of the Issuer's Common Stock. Therefore, Alpha is no longer an affiliate of the Issuer.
- 2. In connection with the merger on November 28, 2016, Alpha exchanged a non-convertible note for a convertible debenture containing a 4.99% "blocker" provision.
- 3. The number of shares owned by Alpha does not include any shares issued to Lane Ventures, Inc., a consultant of the Issuer. Alpha disclaims beneficial ownership of any of the shares issued to Lane Ventures, Inc.

/s/ Konrad Ackermann Director 11/30/2016 of Alpha Capital Anstalt

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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